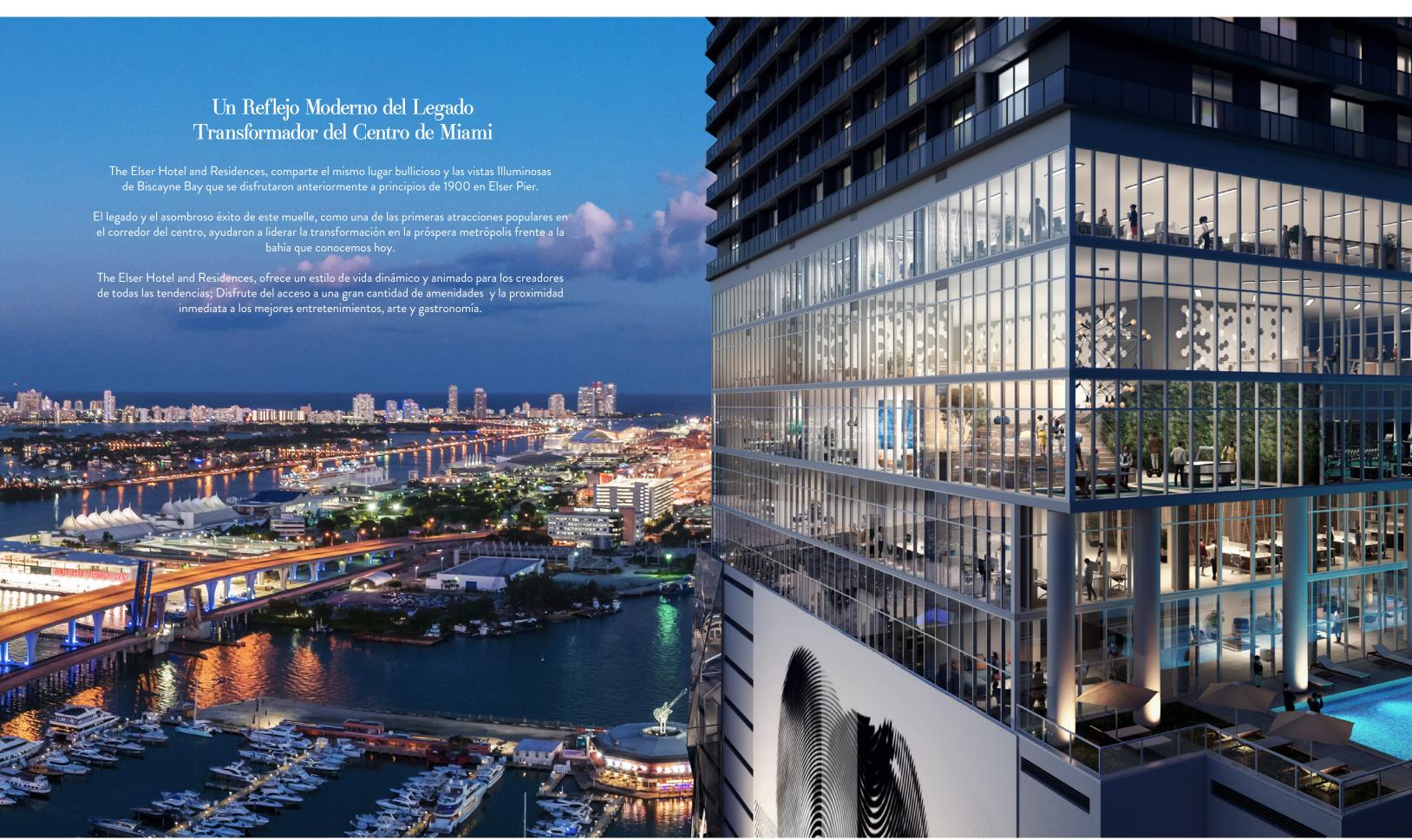
THE ELSER

HOTEL & RESIDENCES MIAMI



ARTIST CONCEPTUAL RENDERING

VISIONARIOS

DIRECTORES

Property Markets Group (PMG) Greybrook

ARQUITECTO

Sieger Suarez Architects

DISEÑO Y ARQUITECTURA DE INTERIORES

Cotofana Designs

ADMINISTRACIÓN DEL INMUEBLE

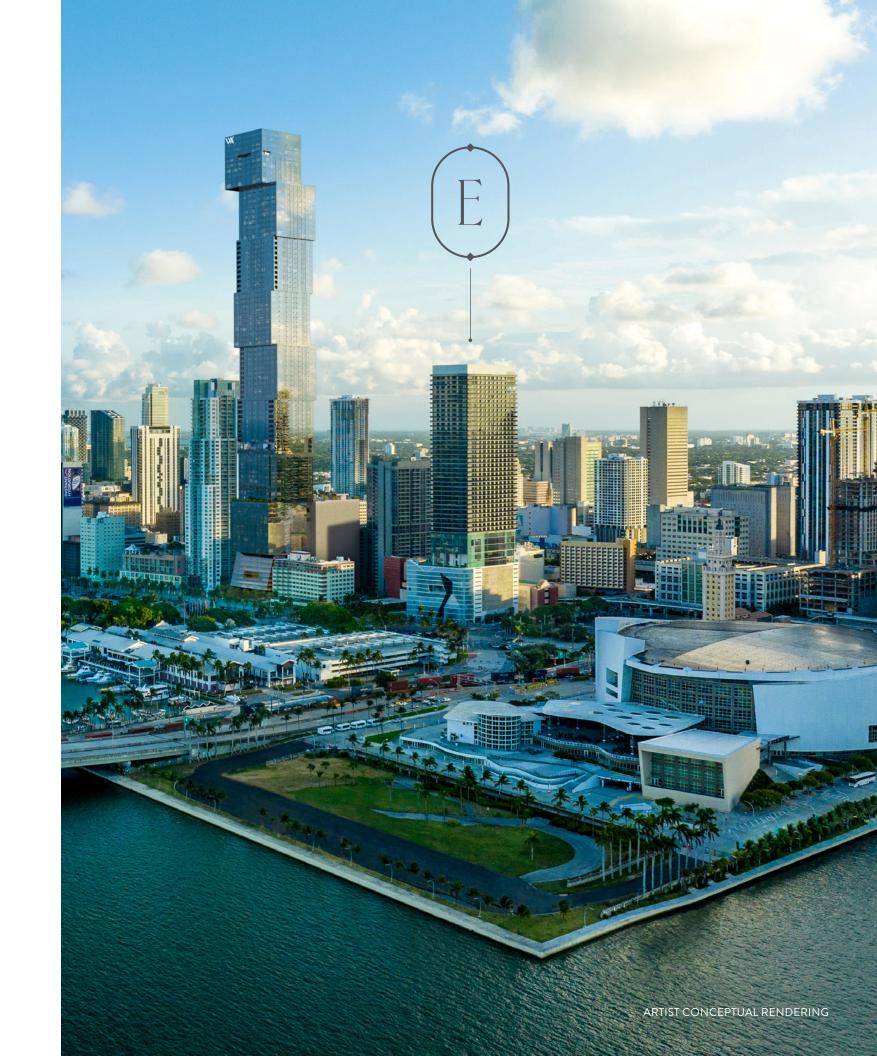
Highgate Property Management y el Programa de la Sociedad de Propietarios

VENTAS Y MERCADOTECNIA

PMG Residential

CARACTERÍSTICAS DEL EDIFICIO

- Una torre de 49 pisos localizada en el centro de Miami
- Diseñada por la firma de arquitectos de renombre internacional, Sieger Suarez Architects
- Con 646 residencias de lujo
- Vistas panorámica de: Ciudad de Miami, Bahía de Biscayne y el océano Atlántico
- Cuenta con un moderno vestíbulo residencial, con conserje las 24 horas diarias
- Estaciones de carga para vehículos eléctricos
- Cuenta con la tecnología inteligente para edificaciones modernas
- Sistema de elevadores con control de destino
- · Lockers de manejo inteligente
- Aplicación telefonica personalizada para The Elser Hotel and Residences, que vincula a los residentes con servicios de conserjería y otros servicios del edificio:
- Llave digital
- Acceso para invitados
- Pagos
- Entrega de paquetes
- Mensajes de la administración
- Lockers para el servicio de tintorería y lavandería
- Puntos de entrada controlados en todo el edificio
- Valet Parking



BIENESTAR Y GIMNASIO

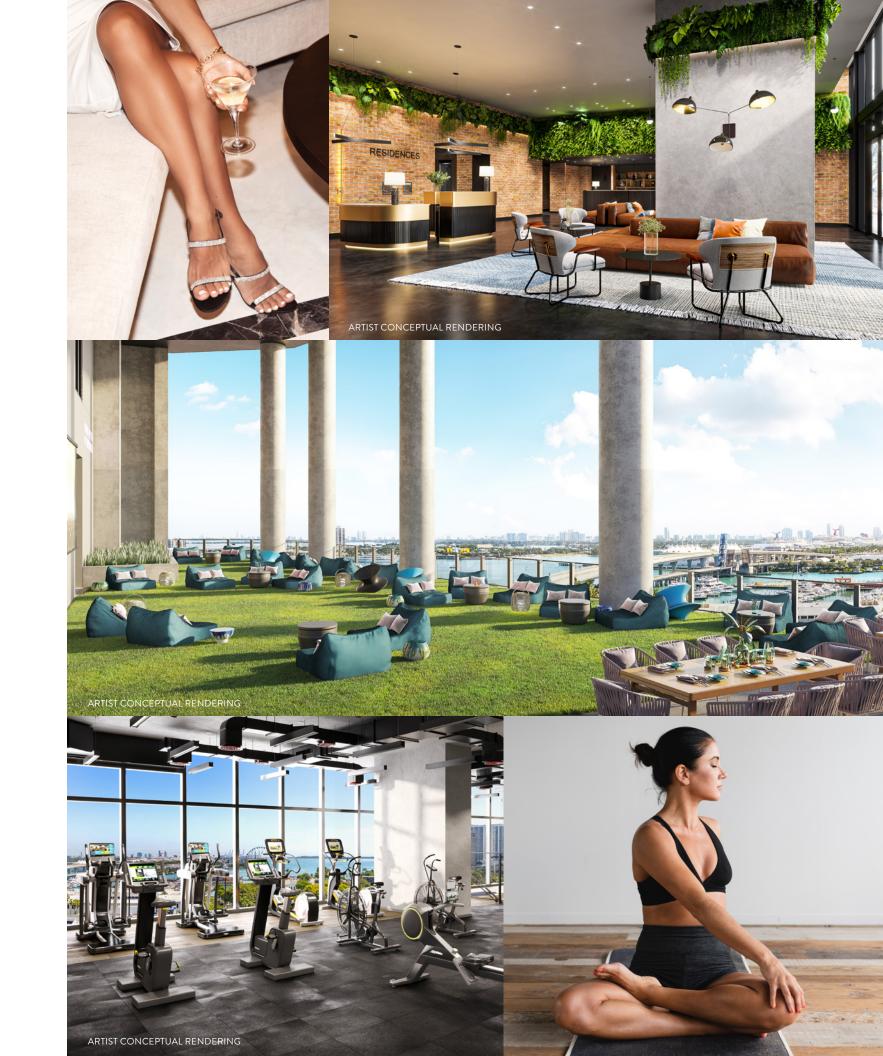
- Dos modernos centros de gimnasia y una área de acondicionamiento físico
- · Clases y eventos comunitarios de gimnasia física
- Plataforma amplia para práctica de yoga en exteriores
- Sauna

COMODIDADES

- · Vestíbulo con bar y restaurante de Jaguar Sun®
- Plataforma de servicios de altura doble de más de 19,000 ft² (1,765 m²) con vistas al centro de Miami y la Bahía de Biscayne
- · Las áreas comunes cuentan con obras de arte y muros verdes
- Piscina de 132 ft (40 m) estilo resort con salas privadas
- Pantalla LED de 16 ft (4.8 m) junto a la piscina
- · Amplio jardín con pantalla de projección
- Espacios exteriores amoblados y terraza para BBQ con ocho parrillas
- · Piscina climatizada estilo "spa"
- · Area privada para los propietarios con cocina, servicios de comida y bebida
- · Ambientes para reuniones en dos niveles para profesionales, que incluye salas de conferencia
- · Cafetería de Cafe Domino®
- · Áreas comunes complementarias con Wi-Fi

CARACTERÍSTICAS DE LAS RESIDENCIAS

- Studios y residencias de 1, 2 y 3 recámaras totalmente amoblados
- Techos con una altura de 9'2" (3.5 m) y ventanas de piso a techo
- · Balcones con vistas magníficas de la Bahía Biscayne y el horizonte de la ciudad de Miami
- · Pisos de cerámica en toda la residencia
- Lavadora y secadora (empotradas en residencias selectas)
- Termostato inteligente Ecobee
- Entrada inteligente sin llave
- · Precableado para internet de alta velocidad, varias líneas telefónicas y tv cable
- · Tableros de cuarzo en la cocina
- · Gabinetes de cocina por la firma de diseño italiana, Italkraft
- Electrodomésticos Frigidaire de acero inoxidable que incluyen microondas, lavavajillas, horno independiente y refrigerador
- Duchas con puertas de vidrio sin marco
- "Vanities" de diseño italiano por Italkraft
- · Modernos accesorios de cocinas y baños color negro
- · Closets terminados estilo California





PROPERTY MARKETS GROUP

Founded in 1991 by Kevin Maloney, Property Markets Group (PMG) has direct hands-on experience in the acquisition, renovation, financing, operation, and marketing of commercial and residential real estate. A development firm of national scope, PMG has over 160 real estate transactions including over 80 residential buildings in Manhattan during its 30-year history. PMG has distinguished itself over the last decade for its development of new construction condominium developments across the United States.



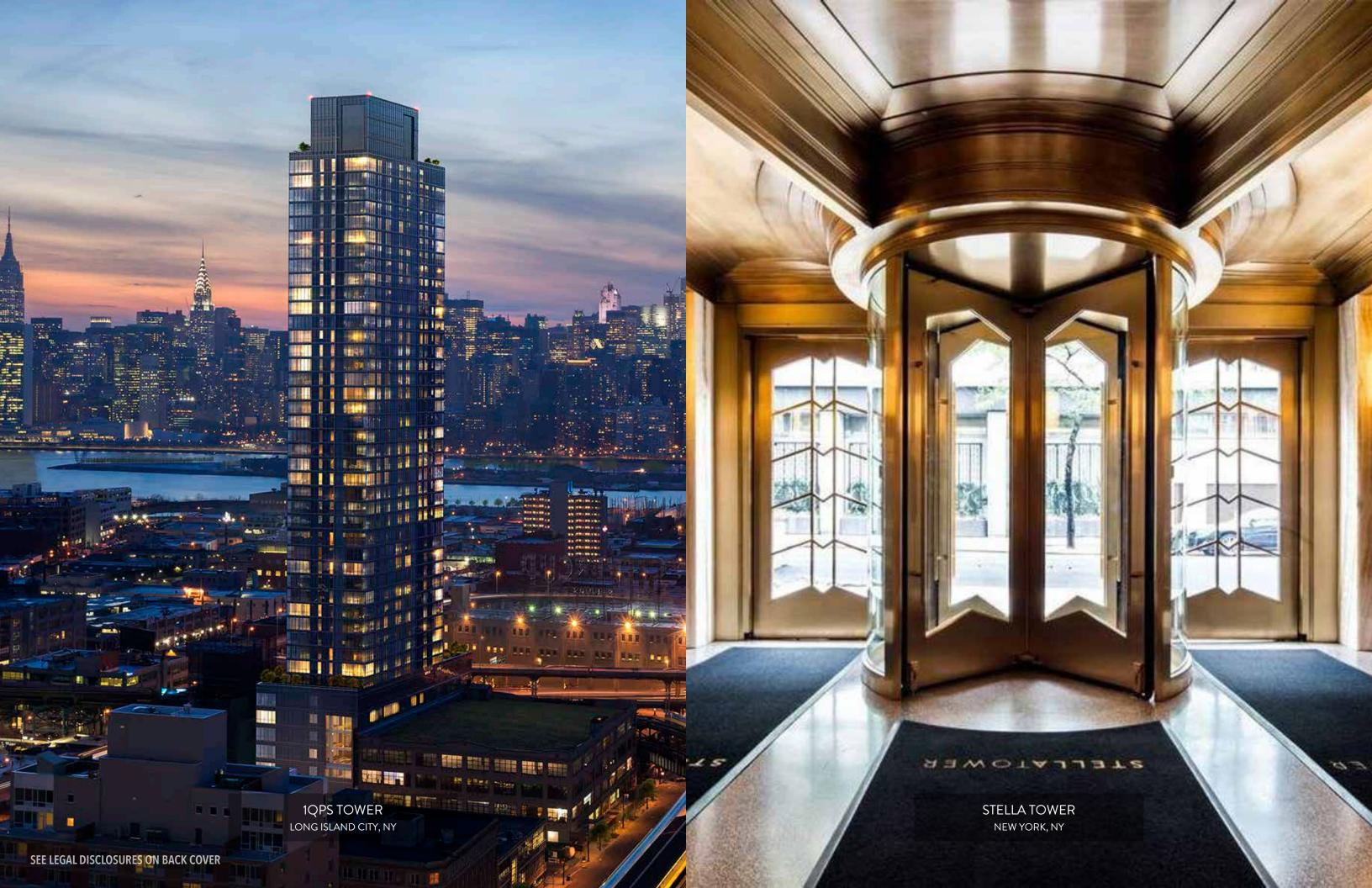












GREYBROOK

Greybrook is a leading Toronto-based real estate private equity firm focused on investments in residential development and value-add assets. The firm offers investors the unique opportunity to partner with leading North American real estate developers and share in value creation activities. Greybrook, through its affiliates, has invested over \$1.8 billion of equity in more than 90 real estate projects across Canada and the United States. In aggregate, its real estate investment portfolio is expected to result in the development of over 50 million square feet of residential and commercial density, with an estimated completion value of \$20 billion.

Greybrook





New Developments / Hotels \$8 BILLION

1 1400 Biscayne

PMG + Greybrook Realty Partners • 300 Biscayne Blvd • Mixed-use • \$1B

Sixth Street Developers • 159 NE 6th Street • 44 Units - Residential Airbnb • \$230M

4 E11EVEN Hotel & Residences Miami

PMG & E11even Partners • 20 NE 11th St • 400 Residential Units • \$300 MIL

PMG & E11even Partners • 60/90 NE 11th Street • 400 Residential Units • \$300 MIL

The Related Group • 233 N Miami Ave • Residential Condos w Airbnb • \$172M

7 Legacy Hotel & Residences

Royal Palm Companies • 942 NE 1st Ave • Mixed-use • \$100M

8 Miami Arena Site at WorldCenter

Witkoff Group & Monroe Capital • 700 N Miami Ave • Usage TDB • \$94M

Melo Group • 55 NE 5th St • Mixed-use • \$90M

Aria Development Group • 227 NE 2nd St • Mixed-use • \$85M

11 The Elser Hotel & Residences Miami

PMG & Greybrook • 398 NE 5th Street • Rental • 646 Units • \$500M

werdlow Group, SJM Partners, Alben Duffie • 249 NW 6th St • Mixed-use • \$60M

Melo Group • 698 NE 1st Ave • Mixed-use • \$60M

15 Grand Central Tower

Rovr Development • 240 N Miami Avet • Rental • \$53M

Adler Group • 230 SW 3rd St • Mixed-use • \$50M

The Related Group • 525 NW 2nd Ave • Mixed-use • \$85M

Enrique Manhard • 16 SE 2nd St • \$46M

Aria Development • 501 NE 1st Ave • Residential • \$100M

Moishe Mana • 491 NW 1st St • Residential • \$12.3M

The Related Group/Merrimac • Residential • \$225M

22 Jewelry Mall

Stambu • 200 East Flagler • Food Hall, Offices, Rooftop • \$35M

24 41 East Flagler

Moishe Mana · \$27.2M

25 Nikola Tesla Innovation Hub

Moishe Mana • \$15M

New Publix At Brightline's 3 MiamiCentral In Downtown Miami • \$10M

Moishe Mana · \$6.825M

28 62 Northeast First Street

Moishe Mana • Multi-level dining and entertainment venue

Moishe Mana • Partnership with a tech platform called Plug and Play for events

30 MiamiCentral

I-395 Signature Bridge

Under construction • Scheduled completion for Fall 2024 • \$818M

33 Bayside Marketplace

Under construction • Outdoor dining areas, public art, and smart city technology • \$20.5M

Miami World Center (new tenents)

33 Scramble Crosswalk

Construction completed at the intersection of NE 1st Ave. & NE 2nd St. • \$5M

npleted and collecting solar power at Bayfront Park • \$5M

Downtown Miami's Landscape of the Future

Over \$9B in investment over the next 5 years



New Developments / Hotels - \$8 BILLION

- Waldorf Astoria
 PMG + Greybrook Realty Partners 300 Biscayne Blvd Mixed-use \$1B
- Natiivo Miami
 Sixth Street Developers 159 NE 6th Street 44 Units Residential Airbnb \$230M
- E11EVEN Hotel & Residences Miami
 PMG & E11even Partners · 20 NE 11th St · 400 Residential Units · \$300 MIL
- E11EVEN Beyond
 PMG & E11even Partners 60/90 NE 11th Street 400 Residential Units \$300 MIL
- I he District
 The Related Group 233 N Miami Ave Residential Condos w Airbnb \$172M
- Legacy Hotel & Residences
 Royal Palm Companies 942 NE 1st Ave Mixed-use \$100M
- Miami Arena Site at WorldCenter
 Witkoff Group & Monroe Capital 700 N Miami Ave Usage TDB \$94M
- B Downtown 5th
 Melo Group 55 NE 5th St Mixed-use \$90M
- YotelPad Miami
 Aria Development Group 227 NE 2nd St Mixed-use \$85M
- The Elser Hotel & Residences Miami
 PMG & Greybrook 398 NE 5th Street Rental 646 Units \$500M
- Block 45
 Atlantic Pacific Communities 152 NW 8th St Mixed-use \$70 MIL

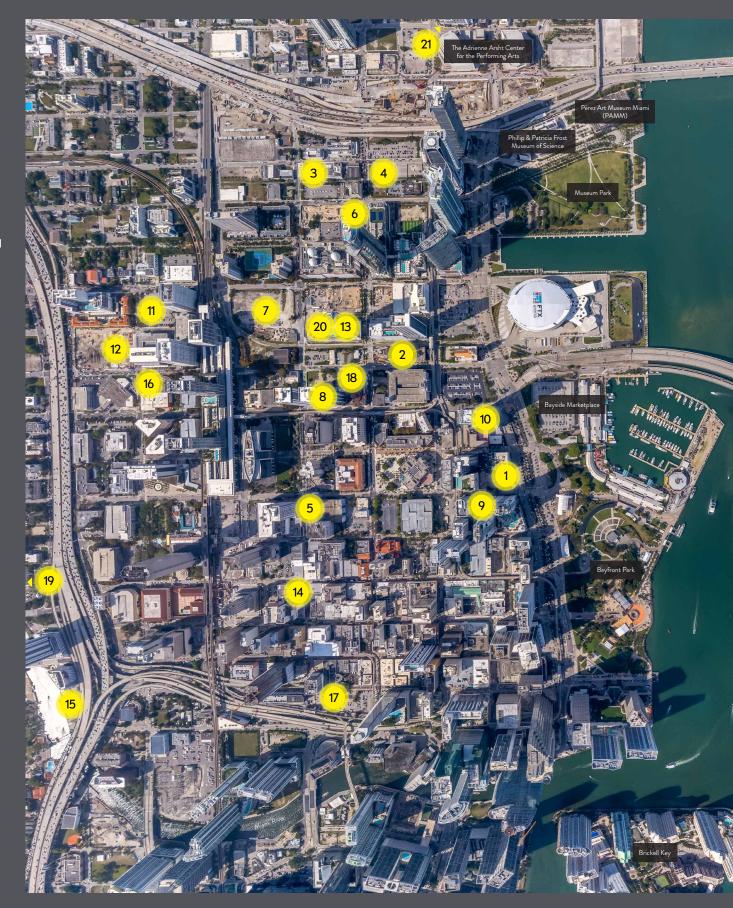
- Block 55
 Swerdlow Group, SJM Partners, Alben Duffie 249 NW 6th St Mixed-use \$60M
- Downtown 1st
 Melo Group · 698 NE 1st Ave · Mixed-use · \$60M
- Grand Central Tower

 Rovr Development 240 N Miami Ave Rental \$53M
- Nexus Riverside

 Adler Group 230 SW 3rd St Mixed-use \$50M
- Miami Station
 The Related Group 525 NW 2nd Ave Mixed-use \$85M
- Old Lynx Site

 Enrique Manhard 16 SE 2nd St \$46M
- 501 First Residences
 Aria Development 501 NE 1st Ave Residential \$100M
- TBD

 Moishe Mana 491 NW 1st St Residential \$12.3M
- The Crosby
 The Related Group/Merrimac Residential \$225M
- 21 1400 Biscayne
 The Related Group 1400 Biscayne Blvd Residential/Mixed-use \$5B



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Commercial - \$147 MILLION

- Jewelry Mall

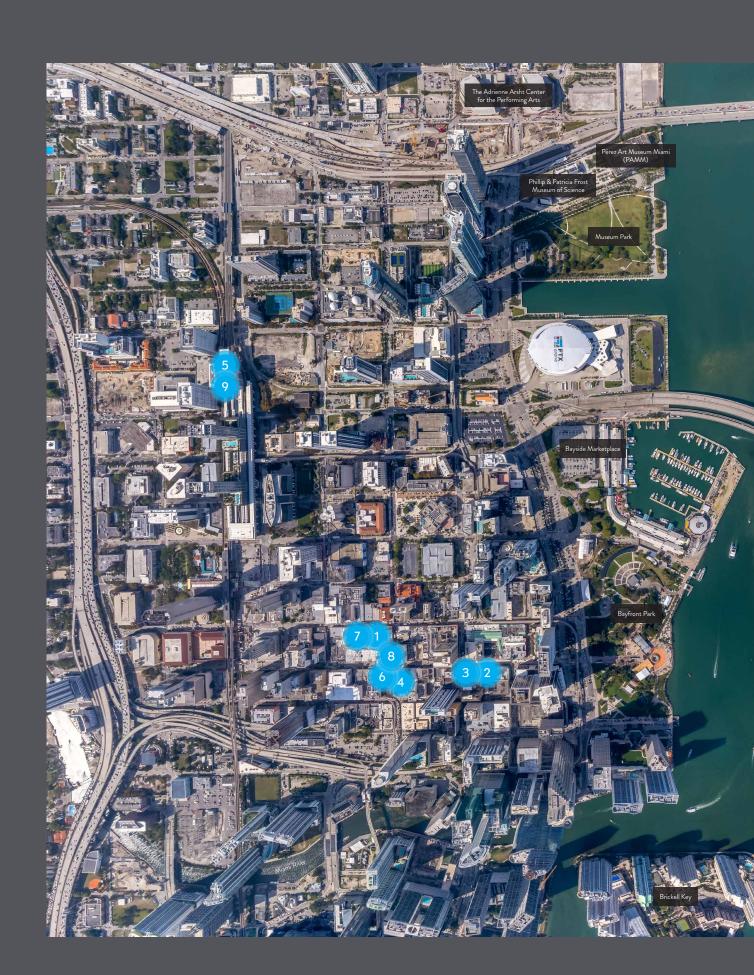
 Jewelry Mall \$50M
- Jill & Henry's
 Stambu 200 East Flagler Food Hall, Offices, Rooftop \$35M
- 41 East Flagler

 Moishe Mana \$27.2M
- Nikola Tesla Innovation Hub
 Moishe Mana \$15M
- Publix
 New Publix At Brightline's 3 MiamiCentral In Downtown Miami \$10M
- Watson Building
 Moishe Mana \$6.825M
- 62 Northeast First Street

 Moishe Mana Multi-level dining and entertainment venue
- Mana Common

 Moishe Mana Partnership with a tech platform called Plug and Play for events
- MiamiCentral
 Chick-Fil-A Grand floor MiamiCentral

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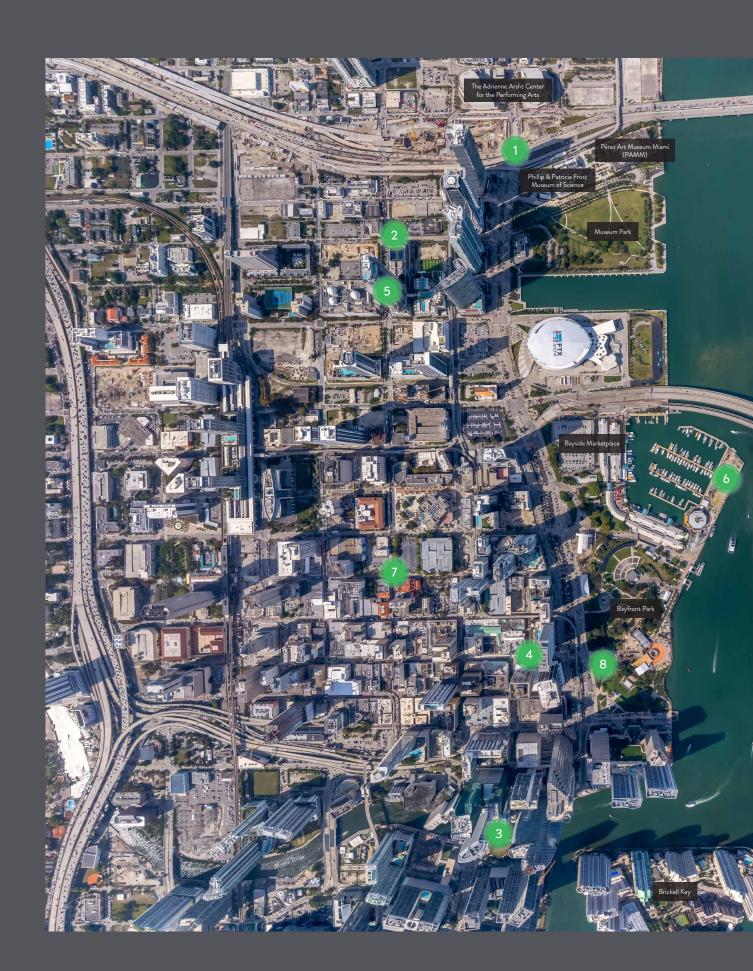


Redevelopment - \$936 MILLION

- I-395 Signature Bridge
 Under construction Scheduled completion for Fall 2024 \$818M
- Brickell Tunnel
 In pre-development \$30M
- Bayside Marketplace
 Private operator has committed to improvements \$27M
- Flagler Street Beautification Project
 Under construction Outdoor dining areas, public art, and smart city technology \$20.5M
- Miami World Center (new tenents)
 Restaurateurs Michael Beltran (2 restaurants), Danny Grant (2 restaurants) \$20M
- Skyviews Miami
 Construction completed \$10M
- Scramble Crosswalk

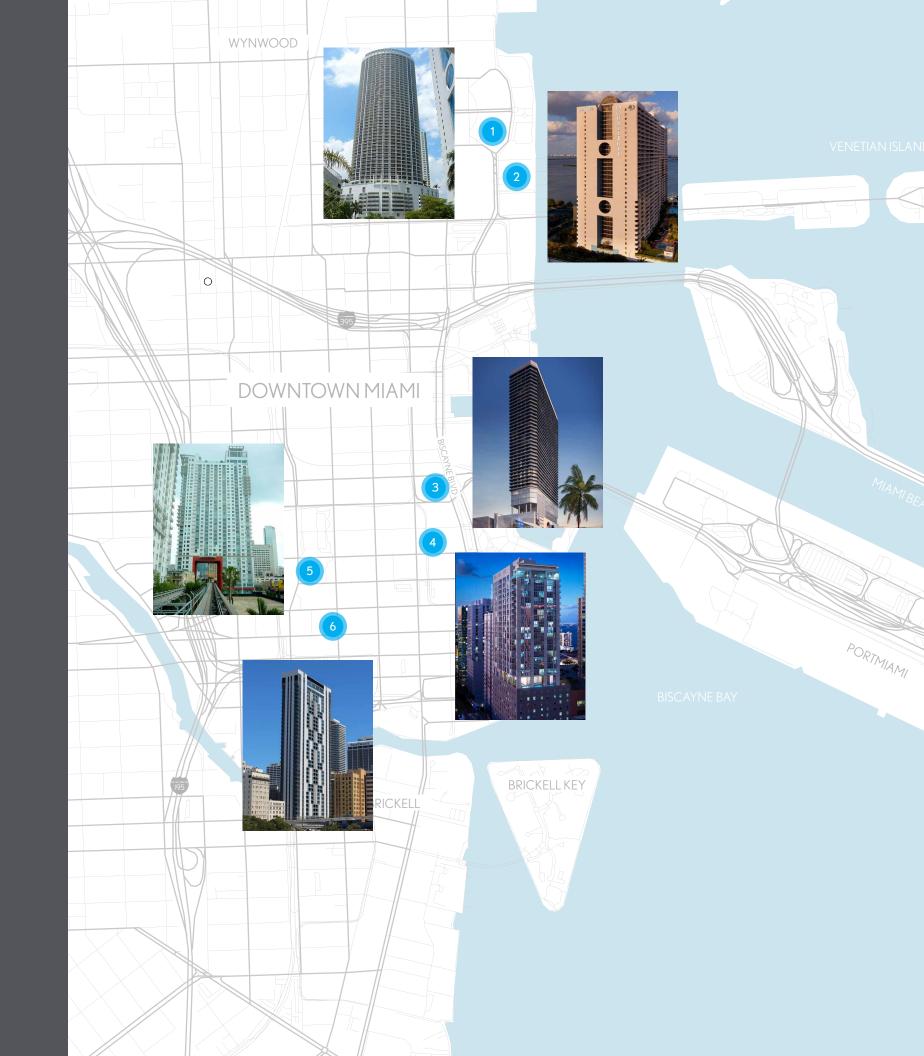
 Construction completed at the intersection of NE 1st Ave. & NE 2nd St. \$5M
- Solar Tree
 Installation completed and collecting solar power at Bayfront Park \$5M

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How many building in Downtown Miami allow Short Term Rentals?

- 1 Opera House
- ² The Grand
- 3 Society Biscayne
- 4 YotelPad
- 5 Loft 2
- 6 Centro

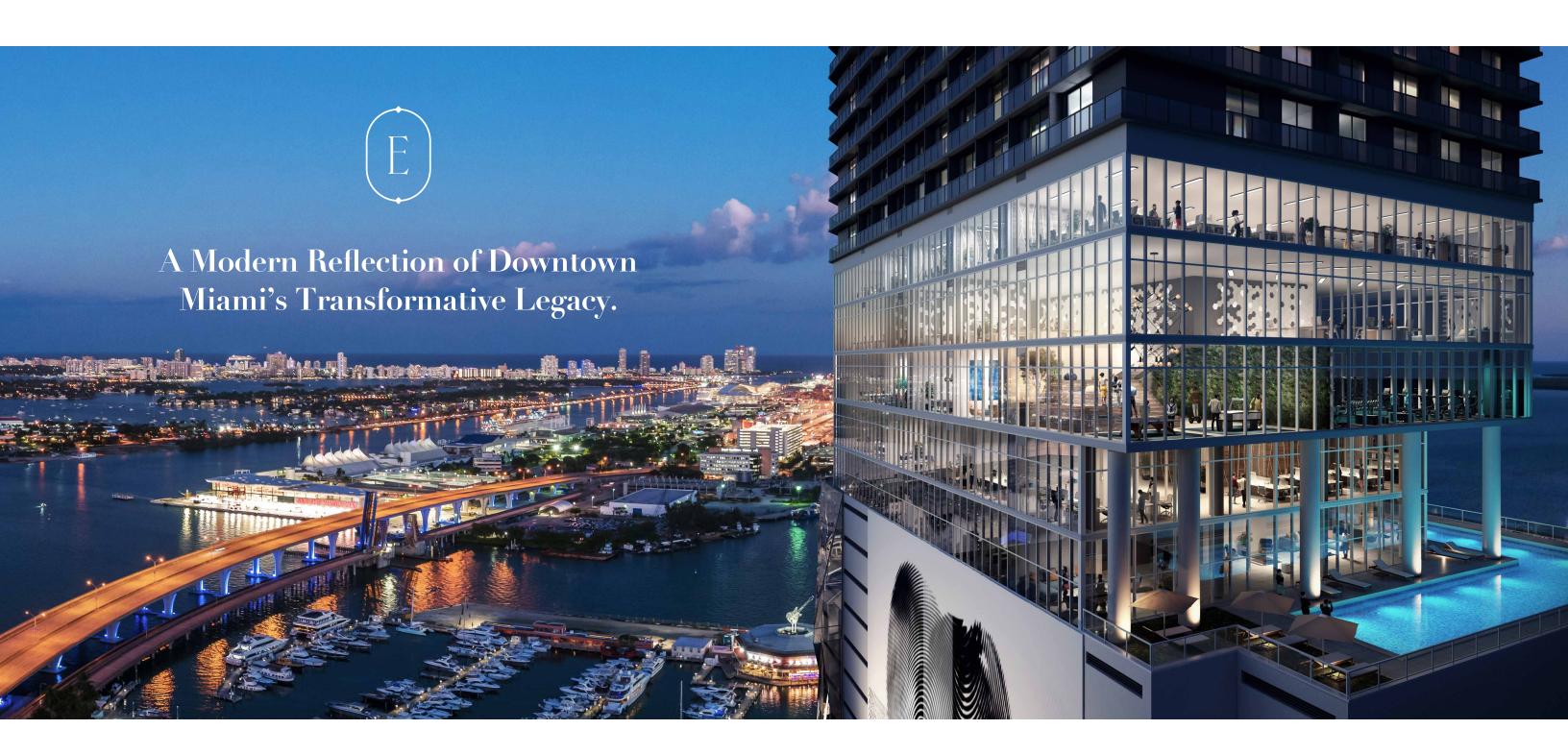


THESER

HOTEL & RESIDENCES MIAMI

PROJECT OVERVIEW





SEE LEGAL DISCLOSURES ON BACK COVER

THE CENTER OF DOWNTOWN

The Elser Hotel and Residences shares the same bustling locale and glimmering views of Biscayne Bay previously enjoyed in the early 1900's at Elser Pier.

Elser Pier's idyllic positioning in the booming downtown corridor facilitated it's position as Miami's premier venue for entertainment and conventions.

Elser Pier's legacy and astounding success reshaped the vision for the corridor's future and set the stage for the thriving bay front metropolis we know today.









TODAY'S MIAMI

Downtown Miami's transformative past has given way to an equally significant and even more captivating present.

Offering a lively composition of culture, entertainment, and commerce, the area attracts tastemakers of every stripe. This cosmopolitan convergence is the foundation of the neighborhood's coveted scene within Miami.









BUILDING OVERVIEW

- Immediate occupancy
- · 49-story tower located in Downtown Miami
- · Designed by internationally renowned architecture firm
- Sieger Suarez Architects
- 646 luxury residences
- · Approved for short term rental
- On-site hospitality management
- Views of the Miami skyline, unobstructed views of Biscayne Bay and the Atlantic Ocean
- Modern residential lobby with 24/7 concierge.
- Electric vehicle charging stations
- Features the latest smart building technology

- · Destination controlled elevator dispatch
- Smart package lockers
- Custom The Elser Hotel & Residences app, linking residents to concierge services and building amenities
- Digital key
- Guest access
- Package deliveries
- Messages from Management
- Dry cleaning & laundry service lockers
- Access-controlled entry points throughout
- Valet parking



WORLD-CLASS AMENITIES

- Lobby with Cocktail Bar and Restaurant by Jaguar Sun®
- Over 19,000 square foot double height amenity deck
 overlooking
- · Biscayne Bay and Downtown Miami
- Curated art and green walls throughout all common areas
- 132 ft Resort-style pool with private lounge areas
- 16 ft poolside screening LED wall
- Lawn with theater
- Sky entertainment lounge & grilling terrace featuring eight grills
- Temperature controlled oversized swim spa
- Owners lounge with catering kitchen
- Two-level coworking lab featuring reserverable conference rooms

- Coffee lounge by Cafe Domino®
- Two-level modern gym & fitness studio
- Fitness classes & community events
- Expansive outdoor yoga deck
- Sauna

















RESIDENCE FEATURES

- Fully-furnished studios, 1, 2 and 3-bedroom residences
- 9'2" ceiling height with floor-to-ceiling windows
- Balconies with stunning views of Biscayne Bay and Downtown Miami
- Porcelain wood grain tile flooring throughout
- Built-in full-size washer and dryer (in select residences)
- Ecobee smart thermostat
- Smart keyless entry
- · Custom kitchen cabinetry by Italian design house, Italkraft
- Quartz kitchen countertops
- Frigidaire stainless-steel appliances including microwave, dishwasher, freestanding range oven and refrigerator

- Glass-enclosed showers
- Custom Italian vanities by Italkraft
- Modern matte black kitchen and bathroom fixtures
- Fully built-out California-style closets
- Pre-wired for high-speed communications, multiple telephone lines, and cable











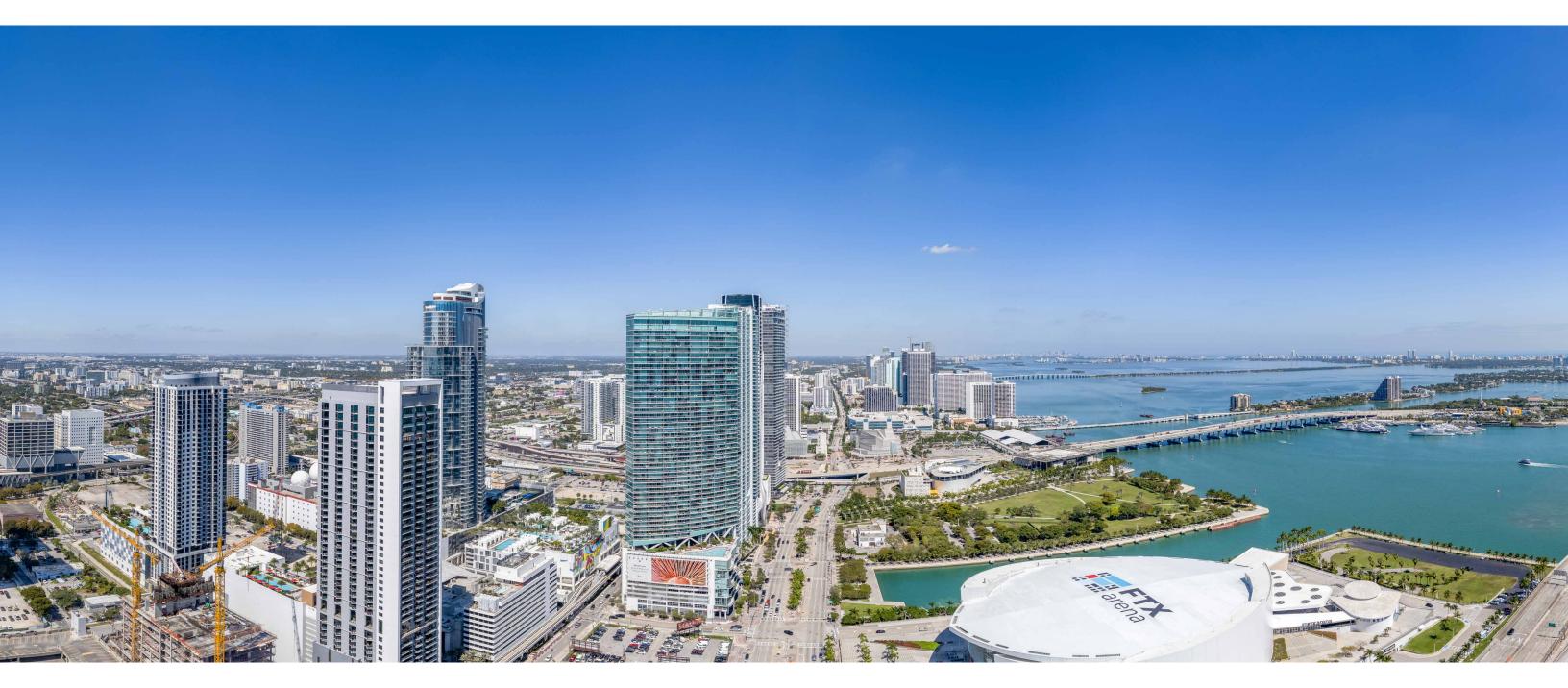








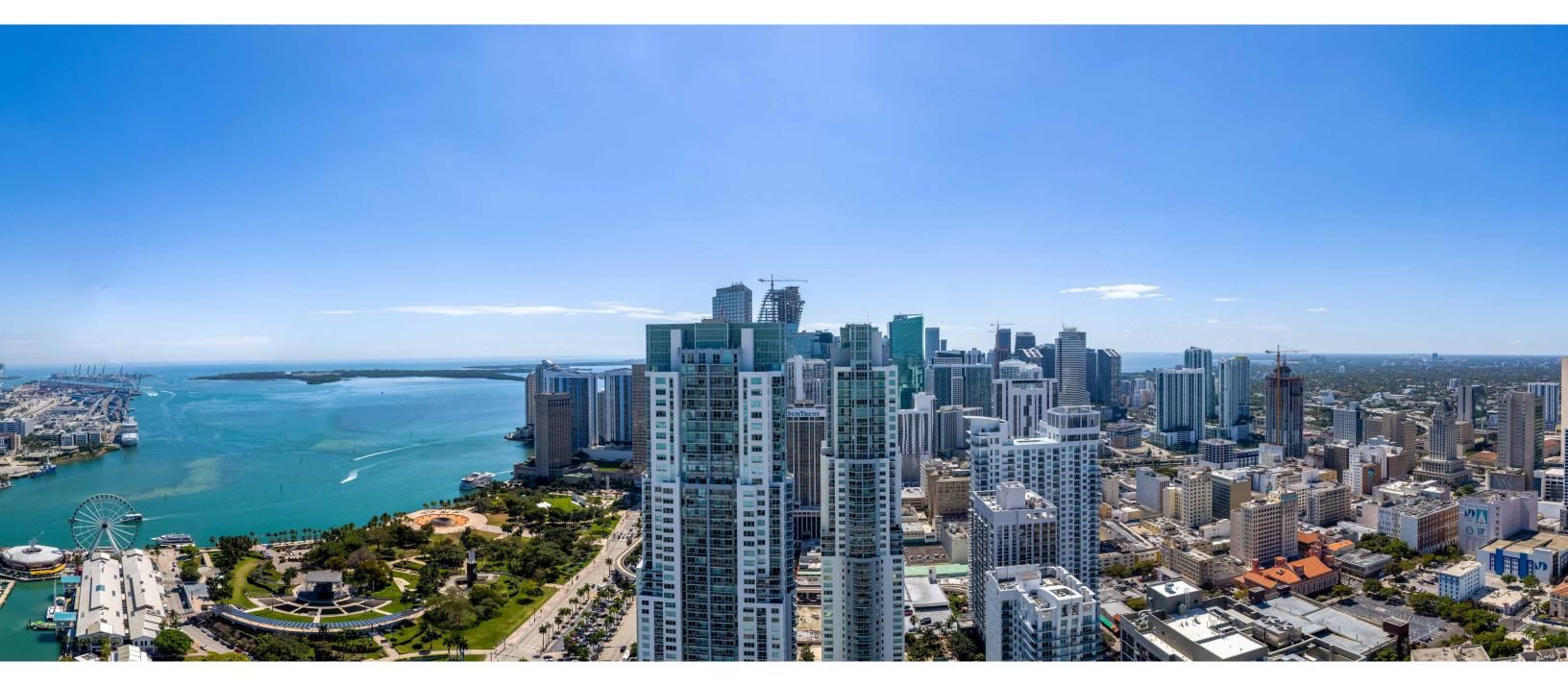
NORTH



EAST



SOUTH



EAST





BISCAYNE BAY

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HOTEL & RESIDENCES MIAMI

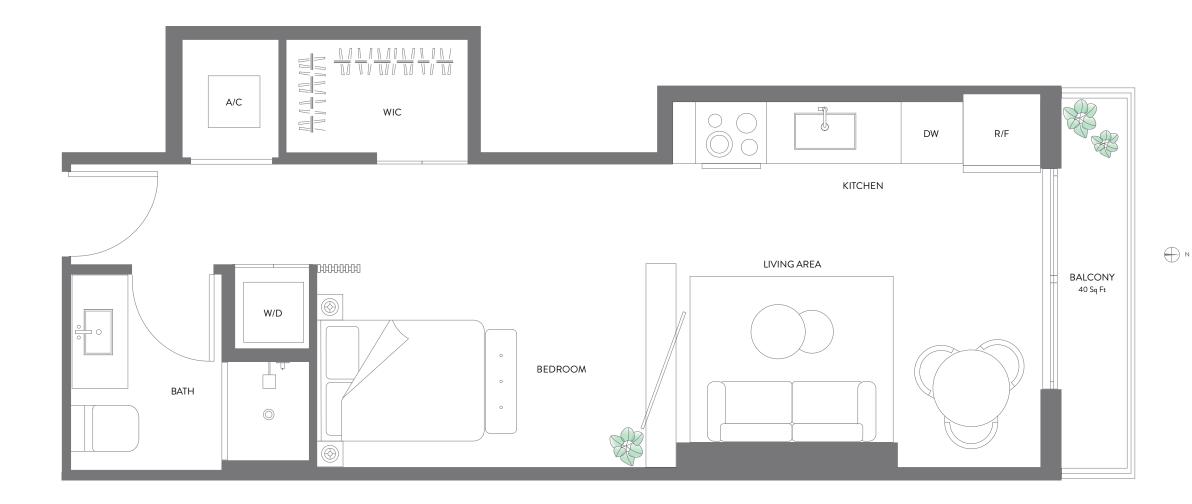
TYPICAL JR. SUITE

RESIDENCE 05

JR. SUITE | 1 BATH LEVELS 14 - 47

LIVING AREA	492 SQ FT	45.70 M ²
BALCONY	40 SQ FT	3.71 M ²
TOTAL	532 SQ FT	49.42 M ²





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HOTEL & RESIDENCES MIAMI

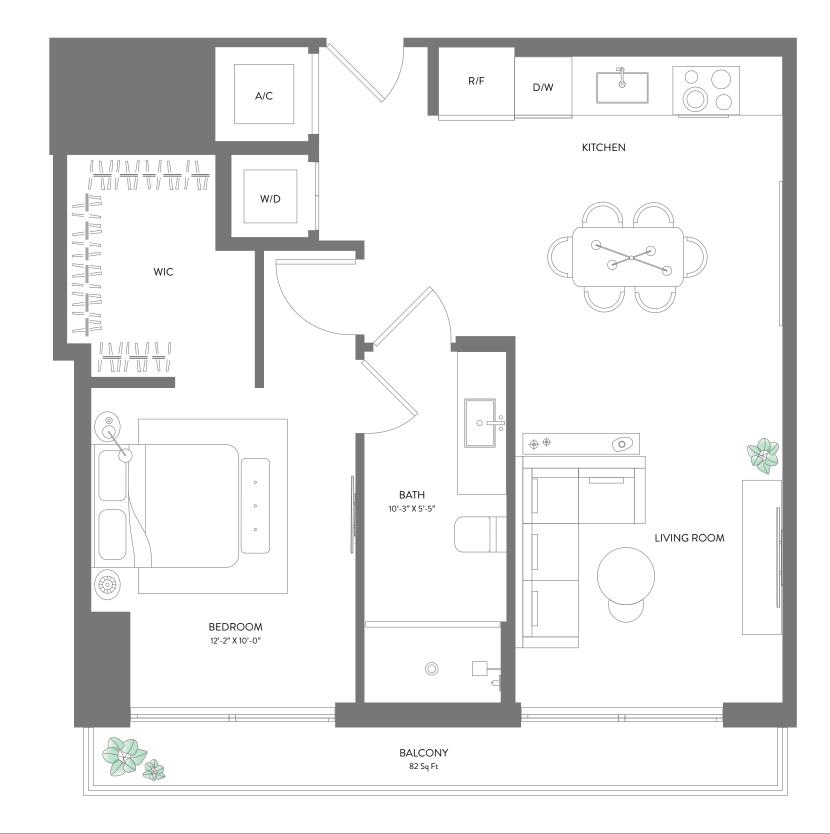
TYPICAL 1-BEDROOM

RESIDENCE 19

1 BEDROOM | 1 BATH LEVELS 14 - 47

LIVING AREA	687 SQ FT	63.82 M ²
BALCONY	82 SQ FT	7.61 M ²
TOTAL	769 SQ FT	71.44 M ²





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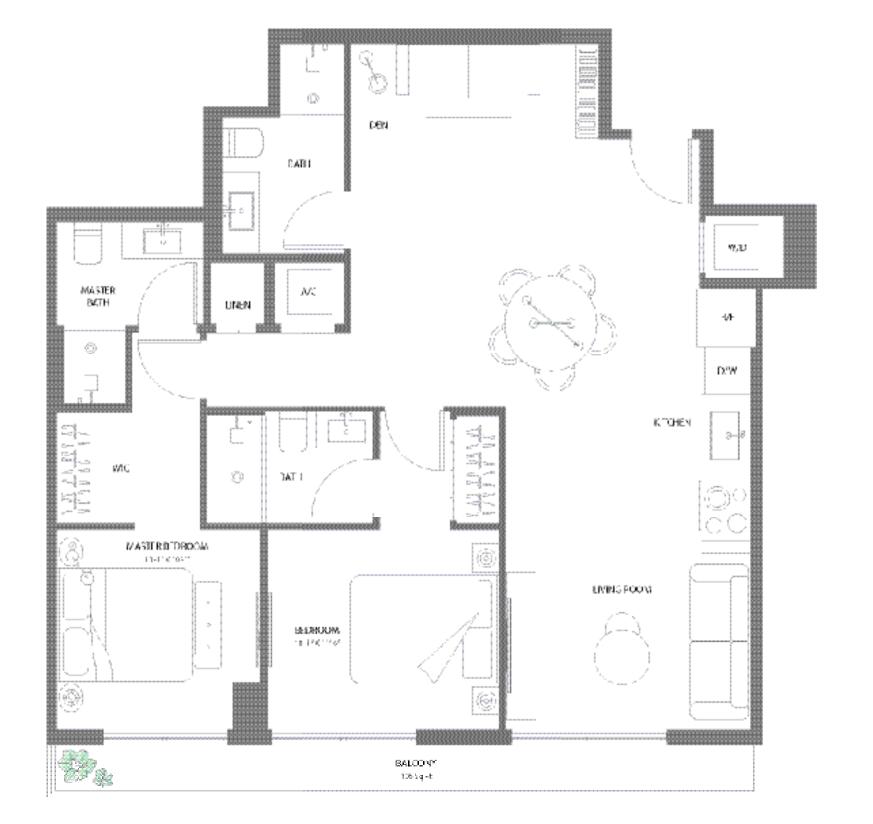
TYPICAL 2-BEDROOM

RESIDENCE 17

2 BEDROOMS | 3 BATHS + DEN LEVELS 20 - 47

LIVING AREA	1,149 SQ FT	106.74M ²
BALCONY	105 SQ FT	9.75 M ²
TOTAL	1,254 SQ FT	116.50 M ²





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HOTEL & RESIDENCES MIAMI

TYPICAL 3-BEDROOM

RESIDENCE 01

3 BEDROOMS | 3 BATHS LEVELS 14 - 47

LIVING AREA	1,307 SQ FT	121.42 M ²
BALCONY	226 SQ FT	20.99 M ²
TOTAL	1,533 SQ FT	142.42 M ²





○ ORAL REPRESENTATIONS CANNOT BE RELIED UPON AS CORRECTLY STATING THE REPRESENTATIONS OF THE DEVELOPER. FOR CORRECT REPRESENTATIONS, MAKE REFERENCE TO THE DOCUMENTS REQUIRED BY SECTION 718.503, FLORIDA STATUTES, TO BE FURNISHED BY A DEVELOPER TO A BUYER OR LESSEE. NO FEDERAL AGENCY HAS JUDGED THE MERITS OR VALUE, IF ANY, OF THIS PROPERTY. THIS IS NOT AN OFFER TO SUL, OR SOLICITATION OF OFFERS TO BUY, THE CONDOMINIUM UNITS IN STATES WHERE SUCH OFFER OR SOLICITATION CANNOT BE MADE. THESE DRAWINGS ARE CONCEPTUAL ONLY AND ARE FOR THE CONVENIENCE OF REFERENCE. THEY SHOULD NOT BE RELIED UPON AS REPRESENTATIONS, EXPRESS OR IMPLIED, OF THE FINAL DETAIL OF THE RESIDENCES. UNITS SHOWN ARE EXAMPLES OF UNITTYPES AND MAY NOT DEPICT ACTUAL UNITS. STATED SQUARE FOOTAGE SARE RANGES FOR A PARTICULAR UNITTYPE AND ARE MEASURED TO THE EXTERIOR BOUNDARIES OF THE EXTERIOR SOLICITATION OF THE FINAL DETAIL ONLY AND THE EXTERIOR SOLICITATION OF THE FINAL DEPICTIONS OF THE FINAL DEPICT ONLY INCLUDES THE INTERIOR STRUCTURAL COMPONENTS). THE AREA OF THE UNIT AS DEFINITED OR DEPICTED ARE NOT INCLUDED WITH THE SUCLAR FOOTAGE REFLECTED HERE. ALL DEPICTIONS OF APPLIANCES, PLUMBING FIXTURES, EQUIPMENT, COUNTRIES OF THE UNIT. DIVIDING STRUCTURES OF THE UNIT. DIVIDING STRUCTURE AND ANY ADDED THE FERSE OF THE UNIT. DIVIDING STRUCTURE AND ANY ADDED THE FERSE OF THE UNIT. DIVIDING STRUCTURE AND ANY ADDED THE FERSE OF THE UNIT. DIVIDING STRUCTURE AND ANY FLOOR PLAN ARE NOT THE GREATEST POINTS OF EACH GIVEN ROOM (AS IF THE ROOM WERE A PERFECT RECTANGLE), WITHOUT REGARD FOR ANY CUTOUTS. UNIT ORIENTATION AND WINDOWS (INCLUDING NUMBER, SIZE, ORIENTATION AND AWNINGS), BALCONY/LANAIS (INCLUDING CONFIGURATION, SIZE AND RAILING/BALUSTRADE), STRUCTURE AND MECHANICAL CHASES MAY VARY. THE DEVELOPER EXPRESSLY RESERVES THE RIGHT TO MAKE MODIFICATIONS. ACTUAL VIEWS MAY VARY AND CANNOT BE RELIED UPON OR USED AS A REFERENCE FOR SPECIF



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